

10 September 2018

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**RIVERSGOLD LIMITED
SECURITIES BEING RELEASED FROM ESCROW**

In accordance with Listing Rule 3.10A please be advised that the following securities will be released from escrow on or after 26 September 2018:

- 26,500,000 fully paid ordinary shares
- 13,750,000 unlisted options expiring 10 October 2020

Riversgold Limited

Kevin Hart
Company Secretary