



Market Announcement

7 October 2024

Riversgold Limited (ASX: RGL) – Trading Halt

Description

The securities of Riversgold Limited ('RGL') will be placed in trading halt at the request of RGL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 9 October 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

Ben Dawson
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Ben,

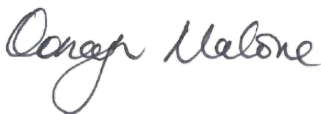
REQUEST FOR TRADING HALT – RIVERSGOLD LTD (ASX: RGL)

Riversgold Ltd (“the Company”) hereby requests a halt in trading of its securities, effective immediately, pending an announcement regarding a capital raising and an acquisition.

The trading halt will remain in place until not later than commencement of trading on Wednesday, 9 October 2024 or until the release of the announcement referred to above.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

On behalf of the Board of Riversgold Ltd,



Oonagh Malone
Company Secretary