

Issue of Options

Riversgold Ltd (ASX:RGL, Riversgold or the Company) advises that it has now issued the options (Options) under the prospectus dated 13 December 2024 (Prospectus).

The Company will be seeking quotation of the Options as set out in the Appendix 2A of today's date as a new class of security. This announcement includes the distribution schedule and top 20 Option holders in this new class of quoted security.

This announcement has been authorised for release by the Board of Riversgold Ltd.

For further information, please contact:

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Company Secretary
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Holdings Range Report

Riversgold Ltd

Security Class(es): RGL24OPT - OPT TO BE LISTED @ \$0.01 EXP 20/12/2027

 **As at Date: 20-Dec-2024**

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	0	0	0.00%
above 1,000 up to and including 5,000	0	0	0.00%
above 5,000 up to and including 10,000	0	0	0.00%
above 10,000 up to and including 100,000	2	140,000	0.04%
above 100,000	87	352,360,000	99.96%
TOTALS	89	352,500,000	100.00%

Top Holders Report

Riversgold Ltd

Security Class(es): RGL24OPT - OPT TO BE LISTED @ \$0.01 EXP 20/12/2027

Display Top: 20

 As at Date: 20-Dec-2024

Position	Holder Name	Holding	% IC
1	MR MARK TRENT <NO 2 A/C>	14,050,000	3.99%
2	IRONSIDE CAPITAL PTY LTD	13,000,000	3.69%
3	ELI CAPITAL PTY LIMITED	12,820,000	3.64%
4	AURARIA GROUP PTY LTD	12,500,000	3.55%
4	JAMES HACHEM WEALTH PTY LTD	12,500,000	3.55%
4	MR DAVID LENIGAS	12,500,000	3.55%
4	DORALEDA PTY LTD	12,500,000	3.55%
5	BAKER YOUNG LIMITED	10,400,000	2.95%
6	GRAVIAS CAPITAL PTY LTD <GRAVIAS CAPITAL A/C>	10,000,000	2.84%
7	NORTH OF THE RIVER INVESTMENTS PTY LTD	9,280,107	2.63%
8	MR MENACHEM MENDEL GUTNICK	7,017,547	1.99%
9	DSL TRADING COMPANY PTY LTD	6,750,000	1.91%
10	GOLDFIRE ENTERPRISES PTY LTD	6,250,000	1.77%
10	MALONE CORPORATE SERVICES PTY LTD	6,250,000	1.77%

Position	Holder Name	Holding	% IC
11	BMZ CAPITAL PTY LTD	6,000,000	1.70%
11	MR PAUL GREGORY BROWN & MRS JESSICA ORIWIA BROWN <BROWN SUPER FUND A/C>	6,000,000	1.70%
12	BOUTIQUE CAPITAL PTY LTD <PHOENIX GROWTH FUND A/C>	5,847,952	1.66%
13	LOKTOR HOLDINGS PTY LTD <TAYBIRD A/C>	5,750,000	1.63%
14	RIYA INVESTMENTS PTY LTD	5,318,042	1.51%
15	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	5,250,000	1.49%
16	CB STORAGE PTY LTD	5,000,000	1.42%
16	ANNBROOK CAPITAL PTY LTD	5,000,000	1.42%
16	MR ALEXANDER DANIEL DEL MORO	5,000,000	1.42%
16	BEASTIES PTY LTD	5,000,000	1.42%
16	JAYART FUNDS MANAGEMENT PTY LTD	5,000,000	1.42%
16	ASHBUILD PTY LTD	5,000,000	1.42%
16	BVB CUSTODIAN PTY LTD <BVB A/C>	5,000,000	1.42%
16	MRS JOSEPHINE SARAH STAPEL <BERNIER A/C>	5,000,000	1.42%
16	OCEAN VIEW WA PTY LTD	5,000,000	1.42%
16	MR JAMAL SABSABI	5,000,000	1.42%
16	NAM INVESTMENT COMPANY PTY LTD <THE NOELYN SUPER FUND A/C>	5,000,000	1.42%
17	AJ LOO HOLDINGS PTY LTD	4,678,363	1.33%
18	BEIRNE TRADING PTY LTD	4,678,362	1.33%

Position	Holder Name	Holding	% IC
19	BLUE HEELER CAPITAL PTY LTD	4,431,910	1.26%
20	MR ALEXANDER LEWIT	4,250,000	1.21%
TOTALS		253,022,283	71.78%
Total Issued Capital		352,500,000	100.00%